



STAT EDGE

Forex Weekly Research Report

11 April 2026

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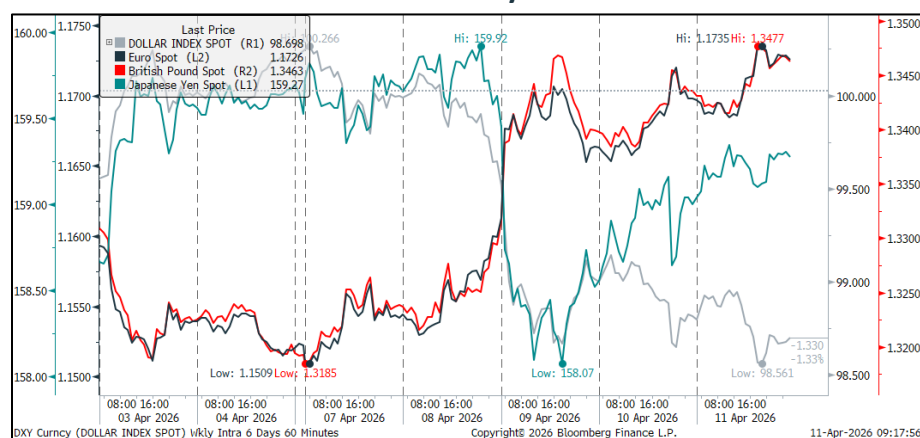
Market Summary & Outlook:

- Forex markets experienced a notable shift during the week ending April 10, 2026, as the Dollar index came under sustained pressure following a sharp easing of geopolitical risks. The DXY Index recorded its steepest weekly drop in recent months, declining by 1.38% to close at 98.65. A reversal of defensive positioning largely drove this pullback, as investors moved away from traditional safe-haven assets amid improving global risk sentiment.
- At the core of this market transformation was a significant geopolitical development—a tentative two-week ceasefire agreement between the United States and Iran. The breakthrough, reportedly facilitated through diplomatic channels involving Pakistan, marked a stark contrast to earlier threats of escalation. The easing of tensions triggered a sharp decline in global crude oil prices, which had surged to near the \$ 100-per-barrel mark amid supply-disruption fears.
- On the macroeconomic front, the downward trajectory of the US Dollar was reinforced by the latest inflation data for March, which offered a nuanced picture of price dynamics in the economy. Headline inflation, as measured by the CPI, climbed to a two-year high of 3.3%, largely driven by the earlier surge in crude oil prices linked to disruptions around the Strait of Hormuz. However, the more closely watched Core CPI remained relatively contained at 2.6%, indicating that underlying inflationary pressures were not accelerating at the same pace.
- This drop in energy prices proved particularly supportive for European currencies like the Euro and Pound Sterling, given their economies' vulnerability to imported energy inflation. Lower oil prices helped ease inflationary pressures and improved the macroeconomic outlook for the region, thereby boosting investor confidence in these currencies.
- Amid these global developments, the Indian Rupee demonstrated notable resilience. The USDINR pair declined by 0.40%, settling at 92.73, supported by a combination of external and domestic factors. A key driver was the cooling of global oil prices, which significantly alleviates pressure on India's trade deficit given its heavy reliance on energy imports. In addition, the Reserve Bank of India's proactive measures played a crucial role in stabilising the currency.

Currency Performance			
Currency	10-Apr-26	03-Apr-26	% Change
Dollar Index Spot	98.65	100.03	-1.38%
Euro Spot	1.1723	1.1519	1.77%
British Pound Spot	1.3462	1.3202	1.97%
Japanese Yen Spot	159.27	159.67	-0.25%
Chinese Yuan Spot	6.826	6.886	-0.87%
USDINR	92.73	93.10	-0.40%
EURINR	108.61	107.32	1.20%
GBPINR	124.62	123.19	1.16%

- In essence, the week reflected a classic shift in global currency dynamics, where easing geopolitical risks diminished the appeal of safe-haven assets like the US Dollar, while simultaneously boosting higher-beta currencies that benefit from improved global stability and declining inflationary pressures.

Intra-Week Currency Performance



Currency Performance and Level to Watch:

Currency	Weekly High	Weekly Low	Weekly Close	Weekly % Chg.	MTD % Chg.	QTD % Chg.	YTD % Chg.
Dollar Index	100.29	98.53	98.65	-1.38%	-0.70%	-1.31%	0.33%
EURUSD Spot	1.1739	1.1505	1.1723	1.59%	0.13%	1.47%	4.64%
EURINR Spot	108.61	106.95	108.61	1.20%	1.14%	0.36%	3.11%

Currency	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3
Dollar Index	98.51	97.11	96.75	96.73	98.49	100.27	102.03
EURUSD	1.1789	1.1615	1.1555	1.1839	1.2073	1.2023	1.2257
EURINR	101.81	100.21	100.15	95.01	96.67	103.47	105.13

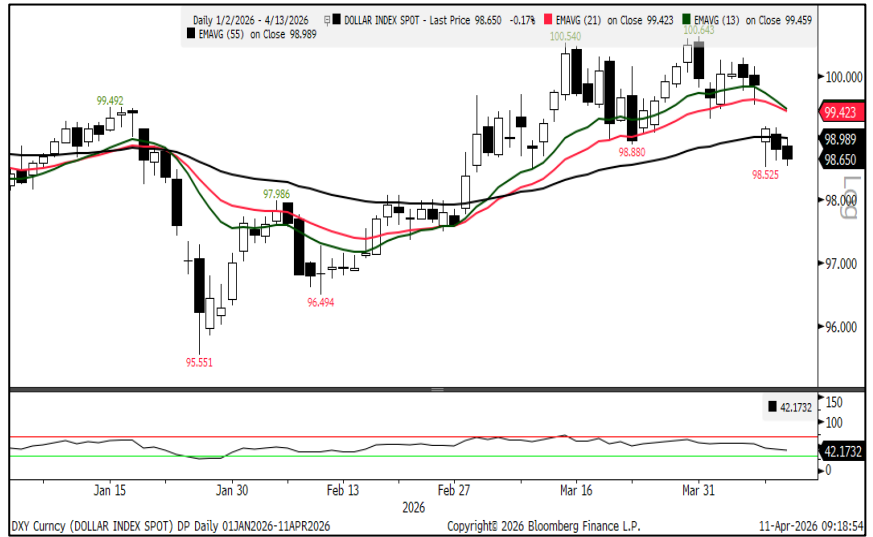
Forex Weekly Research Report

Technical Analysis:

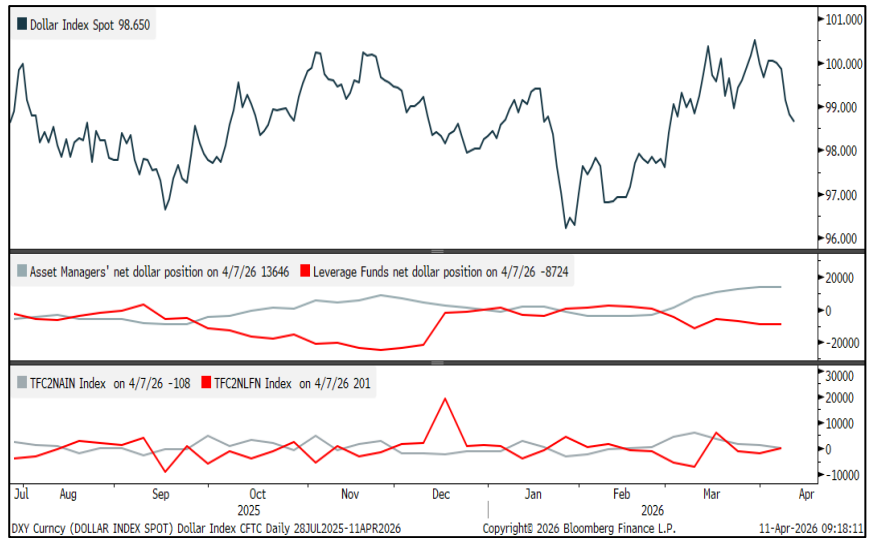
Dollar Index View:

- The ICE dollar Index broke the 55 DEMA support.
- It has also breached the ascending trend line support of 99.50
- RSI has been placed below 60 and is weakening, indicating negative momentum.

Spot Dollar Index: Support 97.70, Resistance 100.50



Leveraged funds added net long positions to \$17.4 billion vs \$11.4 billion in previous week



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Economic Calendar						
Date	Time	Country	Event	Period	Survey	Prior
13-Apr	16:00	India	CPI YoY	Mar	3.40%	3.21%
	19:30	US	Existing Home Sales	Mar	4.05m	4.09m
14-Apr	10:00	Japan	Industrial Production YoY	Feb F	--	0.30%
	17:45	US	ADP Weekly Employment Change	28-Mar	--	26.000k
		China	Trade Balance	Mar	\$107.65b	\$90.98b
15-Apr		India	Wholesale Prices YoY	Mar	3.56%	2.13%
	05:20	Japan	Core Machine Orders YoY	Feb	8.30%	13.70%
	14:30	EC	Industrial Production WDA YoY	Feb	-1.40%	-1.10%
	16:30	US	MBA Mortgage Applications	10-Apr	--	-0.80%
	18:00	US	Empire Manufacturing	Apr	-0.5	-0.2
	19:30	US	NAHB Housing Market Index	Apr	37	38
	23:30	US	Fed Releases Beige Book			
		India	Trade Balance	Mar	-\$29000m	-\$27100m
16-Apr	07:00	China	New Home Prices MoM	Mar	--	-0.28%
	07:00	China	Used Home Prices MoM	Mar	--	-0.43%
	07:30	China	GDP YoY	1Q	4.80%	4.50%
	07:30	China	Retail Sales YoY	Mar	2.40%	--
	07:30	China	Industrial Production YoY	Mar	5.40%	--
	11:30	UK	Monthly GDP (MoM)	Feb	0.10%	0.00%
	11:30	UK	Industrial Production YoY	Feb	-1.00%	0.40%
	11:30	UK	Manufacturing Production YoY	Feb	-0.30%	1.30%
	11:30	UK	Construction Output YoY	Feb	-0.80%	-0.20%
	11:30	UK	Trade Balance GBP/Mn	Feb	-£2000m	£3922m
	14:30	EC	CPI YoY	Mar F	2.50%	2.50%
	18:00	US	New York Fed Services Business Activity	Apr	--	-22.6
	18:00	US	Initial Jobless Claims	11-Apr	214k	219k
	18:00	US	Philadelphia Fed Business Outlook	Apr	10	18.1
	18:00	US	Continuing Claims	04-Apr	1805k	1794k
	18:45	US	Industrial Production MoM	Mar	0.10%	0.20%
18:45	US	Manufacturing (SIC) Production	Mar	0.10%	0.20%	
18:45	US	Capacity Utilization	Mar	76.30%	76.30%	
17-Apr	13:30	EC	ECB Current Account SA	Feb	--	37.9b
	14:30	EC	Trade Balance SA	Feb	--	12.1b

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